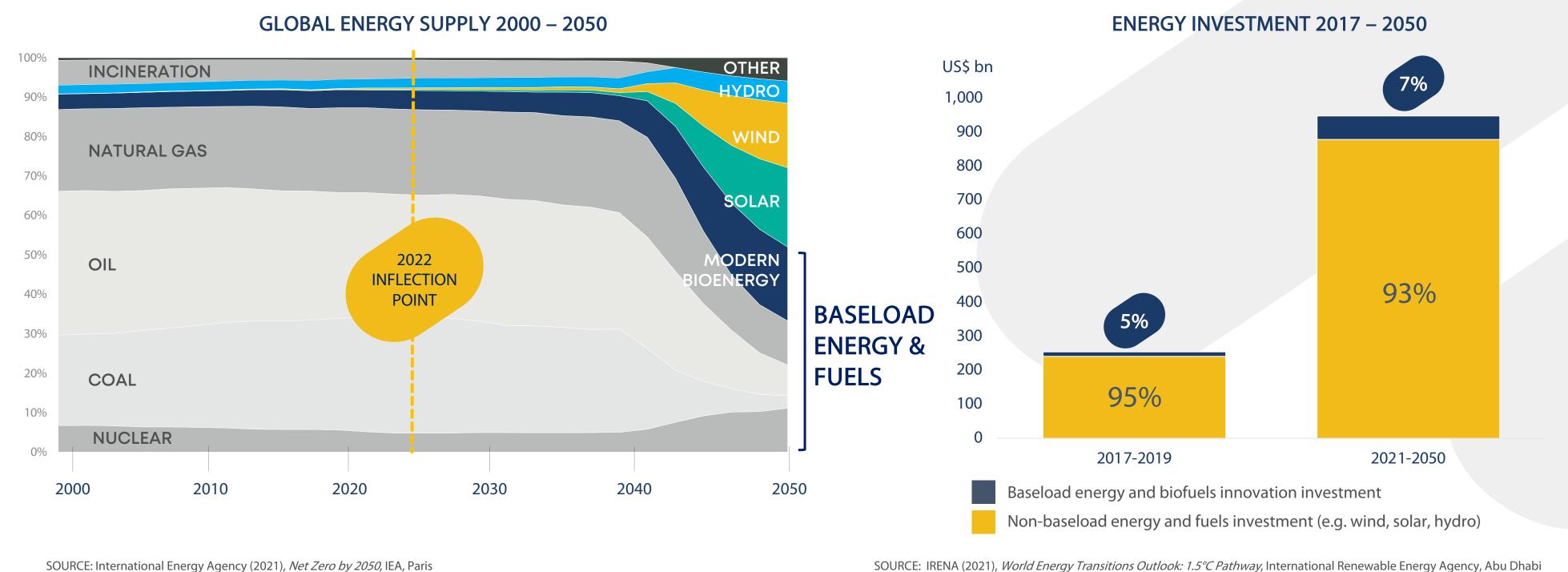


## **NET ZERO 2050's DIRTY SECRET**

Baseload alternatives are undersubscribed, sustaining dependency on fossil fuels

Investment will shift to baseload innovations as this existential gap comes to light

67% of baseload power is from non-renewable sources that solar, wind and hydro power cannot replace; yet, the vast majority of recent investment has gone into those non-baseload solutions

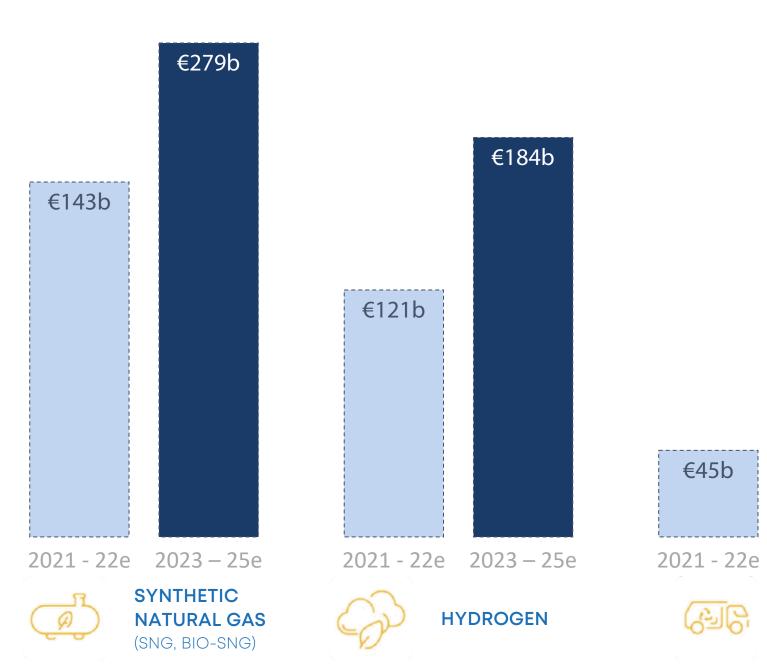


SOURCE: IRENA (2021), World Energy Transitions Outlook: 1.5°C Pathway, International Renewable Energy Agency, Abu Dhabi

## MODERN BIOENERGY

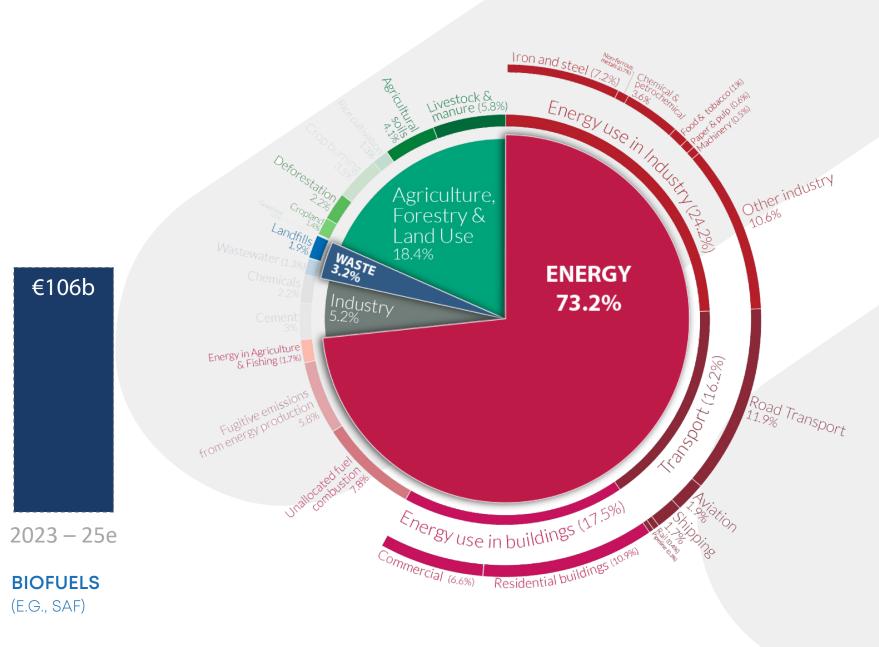
The market for alternatives is about to take off

Energy and fuels market, 2021 – 2025



But success depends on carbon-neutral or negative profile across the value chain

Greenhouse gas emissions by sector (= 49.4 Gt CO2e)



SOURCES (Addressable market size): Electricity & Thermal: Verified Market Research Biofuels: IEA Biofuel demand (volume) @ 0.31p per litre (2020 fossil fuel price – RAC Foundation) Synthetic Natural Gas: IEA Gas Information (volume) @ \$1.99 per mmBTU 2020 per BP Hydrogen: Grandview Research

SOURCE: Climate Watch Historical GHG Emissions. 2021. Washington, DC: World Resources Institute



2021 - 22e 2023 - 25e

€1.4b

€1.8b

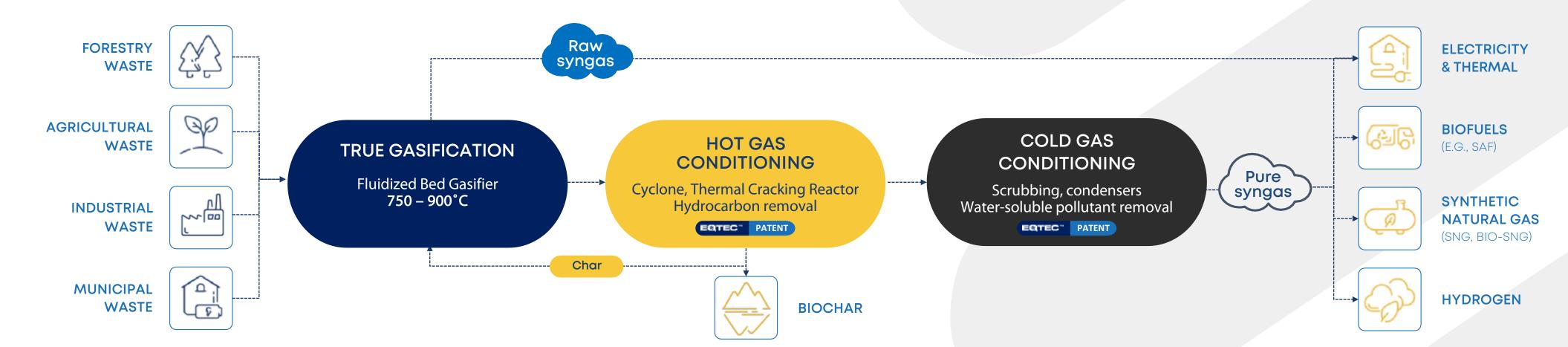
**ELECTRICITY** 

& THERMAL

## EFFICIENT, VERSATILE, LOCAL CLEANTECH

EQTEC is scalable because it applies design IP instead of a piece of equipment

A 2MW EQTEC plant removes the equivalent of 8,538 cars per year via CO<sub>2</sub> abatement



- 69% more energy efficient than any other waste-to-energy option
- Autothermic process with external energy requirement at start-up only; ancillary dryers heated by EQTEC process
- Closed system from feed-in to syngas output
- Leading gas engine company Jenbacher commends the purity, stability and power-generating efficiency of EQTEC syngas

- No toxic dioxins and furans
- No nitrous oxide emissions
- No fly ash
- Bottom ash with <u>no</u> toxic outputs or poisonous metals
- CO<sub>2</sub> emissions 25 30% less than incineration or other burning methods



